

GRACE PETROLEUM OPERATING LLC

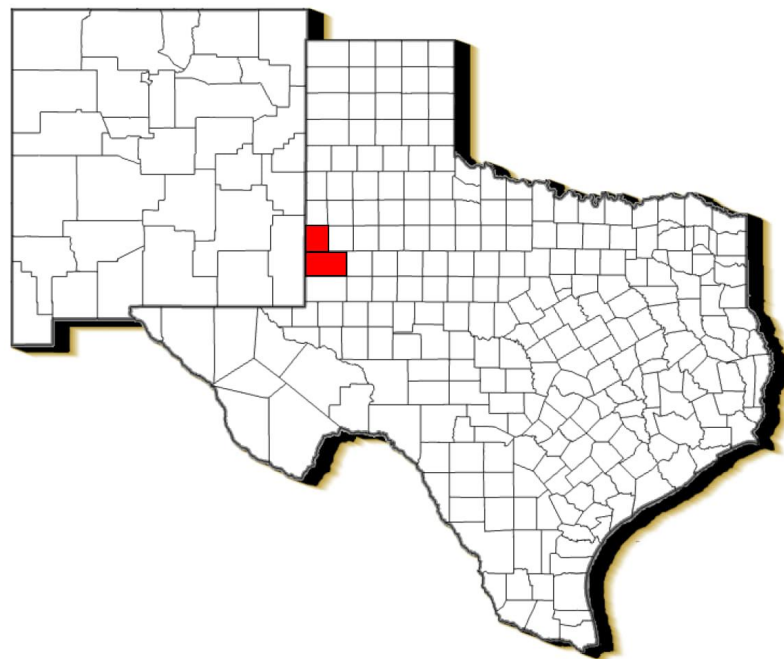
Operated Sale Package
Devonian High Volume Lift

73 BOPD, 4,550 BWPD

**2 Producers, 2 Injectors,
5x Disposal Capacity**

\$45,960/Mo Avg Net Income
(Aug 21 – Jan 22; Avg Price \$72.23/bbl)

**Gaines/Yoakum
Counties, Texas**



Offer Timeline & Disclaimer

All Potential Purchasers Agree:

The summary information contained herein has been prepared by Permian Energy Partners, LLC (PEP LLC) and the Seller in connection with the proposed sale of certain oil and gas working interests. This material does not purport to be all-inclusive or to contain all of the information that a prospective purchaser may need to make a final decision. No representation or warranty is made by PEP LLC or the Seller as to accuracy or completeness of any information contained herein. Any forward-looking statements, financial projections, reserves or other estimates are included herein for informational purposes only. Prospective purchasers assume responsibility for confirming, any and all, statements and figures and doing their own research before making an investment.

Any potential purchaser acting as an accredited operator and/or potential working interest owner represents that he or she and/or the investment entity is engaged in the business of oil and gas operations; previously owned or owns working interest, minerals or royalties; and fully understands the inherent risk of investing in, operating and/or drilling for oil and gas reserves. Furthermore, all potential purchasers represent that he or she and/or the investment entity is already involved in oil and gas as an ongoing business and is acting as a principal only and not as an agent and/or promoter and that he or she and/or the investment entity is acquiring interests in prospects, properties and/or royalties for investment and business purposes and not for resale or promotion to the general public and/or unaccredited investors.

**First-Come, First-Served
Basis**

Subject to Prior Sale

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